

# National Stock Exchange of India

## Circular

**DEPARTMENT: LISTING****Download Ref. No.: NSE/CML/64730****Date: October 25, 2024****Circular Ref. No.: 2050/2024**

To All Members,

**Sub: Listing of Equity Shares of OCCL Limited pursuant to the Scheme of Arrangement**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from October 29, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from October 29, 2024

**For and on behalf of**  
**National Stock Exchange of India Limited**

**Snehal Mariappa**  
**Manager**

### Annexure

#### 1. OCCL Limited

Symbol	OCCLLTD
Name of the Company	OCCL Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement
ISIN	INE0PK601023
Face Value	Rs. 2/-
Paid-up Value	Rs. 2/-
No. of securities	49950460
Distinctive number range	1 to 49950460
Market lot	1
Pari Passu	Yes
Lock-in details	NA

\*Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<b>Registered and Corporate Address:</b> <b>OCCL Limited</b> Plot No. 30, 31, 32 & 33, Survey No. 77, Nishant Park Village - Nana Kapaya, Kachchh, Mundra – 370 421 Gujarat <b>Email:</b> <a href="mailto:investorfeedback@occlindia.com">investorfeedback@occlindia.com</a>  <b>Contact Person – Mr. Pranab Kumar Maity</b> <b>Website:</b> <a href="http://www.occlindia.com">www.occlindia.com</a> <b>Email:</b> <a href="mailto:investorfeedback@occlindia.com">investorfeedback@occlindia.com</a>	<b>Address of the Registrar and Share Transfer Agent:</b> <b>Link Intime India Private Limited</b> C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400073 Telephone: 8108116767  <b>Contact Person:</b> Ms. Sayali Borchate <b>Website:</b> <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> <b>Email:</b> <a href="mailto:rnt.helpdesk@linkintime.co.in">rnt.helpdesk@linkintime.co.in</a>
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The National Company Law Tribunal, New Delhi Bench, vide its order dated May 27, 2024 and The National Company Law Tribunal, Ahmedabad Division Bench, vide its order dated April 10, 2024 has approved the Scheme of Arrangement between Oriental Carbon & Chemicals Limited and OCCL Limited and their respective Shareholders and Creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013.

Demerger of 'Chemical Business' (Demerged Undertaking) of Oriental Carbon & Chemicals Limited (OCCL) and vesting the same into OCCL Limited (OCCLLTD), whereby upon coming into effect of the scheme and in consideration of;

**“5 (Five) Fully Paid-up Equity Share of Rs.2/- each of OCCL Limited for every 1 (One) Fully Paid-Up Equity Share of Rs.10/- each held in Oriental Carbon & Chemicals Limited”**

Prior to the Scheme, the paid-up Equity Capital of OCCL Limited was Rs 1,00,000/- consisting of 10,000 equity shares of Face Value of Rs.10/- each which are cancelled.

The issued, subscribed and paid-up equity capital of OCCL Limited, post Arrangement is Rs. 9,99,00,920/- consisting of 4,99,50,460 equity shares of face Value of Rs. 2/- each fully paid.

- b) Appointed Date: July 01, 2024
- c) Effective date: July 01, 2024
- d) Date of Allotment: July 10, 2024